



# SEGREGATED FUNDS

## Retirement Investment Solution with Benefits



**87%**

Canadians 55+ who want investments that guarantee principal and grows



**60%**

Canadians who don't know that this option exists with Seg Funds



**83%**

Canadians who say that Estate Planning is important to them

Yet **72% are unaware** that Seg Funds have unique Estate Planning benefits such as the ability to bypass probate and ensure affairs are kept private

### The Truth About Seg Funds

Seg Funds can be registered or non-registered



**TRUE**

You must be 65 to invest in Seg Funds



**FALSE**

Seg Funds are locked in



**FALSE**

### A Valuable Part of Your Investment Portfolio



Guaranteed protection of your principal from market downturns



Growth potential of a mutual fund



Quicker, tax-free transfer of funds to beneficiaries



Easy monthly investing costs as little as **\$50\***